Assessing the Managerial Capabilities of Staff: A Systematic Model

Yunusov M.B.,† Yessirkepova A.M.,x* Baineyeva P.T.,† Aliyeva Zh.T.,† Polezhayeva I. S.†

Abstract

Currently, there are many advanced and proven evaluation methods. However, there is practically no work on the systematisation of evaluation criteria considering management levels, tasks, and functions. The purpose of the study is to develop a systemological model for assessing the managerial potential of personnel, which combines the main components that determine the effectiveness of the organisation’s management staff. This study involved 48 males and 34 females aged 23 to 66 years, performing the role and functions of a leader. The primary condition for selecting the participants for the study was based on the level of higher education and managerial experience. All respondents were divided into five groups based on their qualifications, as well as the experiences gained from the management activities. To accomplish the study’s objectives, an evaluation list of criteria was compiled, which made it possible to systematise the managerial potential of personnel based on management levels, tasks, and functions performed. The findings of the study demonstrate systematisation of approaches to managerial potential from the organisation’s perspective, which in turn allowed us to build a systemological model for assessing the managerial potential of personnel.

Keywords: Managerial Capability; Systematic Model; Systematisation of Experiences; Assessments

† M.Auezov South Kazakhstan University, Tauke Khan av.5, 160001, Shymkent, Kazakhstan
E-mail: yunusov.madiyar@gmail.com

‡ Professor, Doctor of Economics, M.Auezov South Kazakhstan University, Tauke Khan av.5, 160001, Shymkent, Kazakhstan

§Corresponding Author E-mail: ayessirkepova@list.ru

‡ Professor, Candidate of Economic Sciences, Zhumabek Tashenev University, Shymkent, Kazakhstan
E-mail: paridabaineyeva@gmail.com

†† Associated Professor, Candidate of Economics Sciences, Narxoz Business School Research and Education Department, Management and Marketing
E-mail: aliyeva.zhannaa@gmail.com

†‡ Associated Professor, Candidate of Economics Sciences, M.Auezov South Kazakhstan University, Tauke Khan av.5, 160001, Shymkent, Kazakhstan
E-mail: innapolezhayeva4@gmail.com

© 2024 Yunusov et al. This is an Open Access article distributed under the terms of the Creative Commons Attribution License (http://creativecommons.org/licenses/by/2.0), which permits unrestricted use, distribution, and reproduction in any medium, provided the original work is properly cited.
Introduction

In academics, managerial capability or competency is a widely researched issue. It was first identified by the US-based company, McBer in 1982 upon being commissioned by the American Manager Association (AMA). From McBer’s research, Boyatzis (1982) documented six competencies associated with managerial effectiveness, which are leadership cluster, action management cluster, directing subordinate cluster, other focussed clusters, human resource management cluster, and specialised cluster knowledge. Following this, human resource consultants and academicians have developed several competency models, involving McBer’s six clusters and simultaneously generating numerous debates on the precise definition of managerial capabilities.

For instance, Spencer & Spencer (1993) have architectured a model assessing the depth of managerial competencies. Also known as the Iceberg model, the first two layers of the four-layered architecture are visible and observable through behaviours, increasing their ease of assessment. But the bottom two layers are formed through an individual’s values and personal characteristics and are difficult to assess (Spencer & Spencer, 1993). In 2001, signified managerial competency as a necessary condition for the development of core competency of organisations. Therefore, the organisational goals, structure, and culture are vital in transforming employee managerial expertise. Boyatzis (1982), however, differentiated between threshold and differentiating competencies, wherein the former referred to a person’s minimal quality required to carry on their work, and the latter referred to factors that differentiated superior from average performers.

It remains well documented that there are different models of managerial capabilities, like industry-specific managerial competencies (Crawford et al., 2006) and Rajadhyaksha, 2005). For instance, technical competencies in managerial capabilities required in the automobile sector in the contemporary age of globalisation and rapid technological change comprise knowledge of emerging trends, material choice appreciation, engineering drawing appreciation, manufacturability appreciation and knowledge fundamentals along with problem-solving skills, perseverance, business understanding, learning quest, attention to detail, analytical ability, creativity, and risk-taking orientation. In general, however, managerial competencies such as the individual’s communication, leadership, and problem-solving ability—based on the triumvirate of interpersonal, informational, and decision-making roles—are required in every operational sector (Mintzber, 1973).

Therefore, considering the diversity in antecedents of managerial capabilities, intrinsic elements defining the concept and the models of their assessments, this study has presented a systematised assessment model capable of integrating the main components that determine the effectiveness of an organisation’s management staff. The need for the systematic model developed by this study lay in the efficient formation and growth of personnel management potential. Scientists of international repute have been studying the problems of construction and development of personnel management potential and the criteria for its assessment for quite a long time. During this period, certain approaches, theories and methodologies have been developed. Despite this, there is no unity in the concept’s definition or in the systematisation of the developed methods for assessing the level of managerial potential. The idea itself is interpreted depending on the basic specialisation of the researcher, which gives both positive and negative results. The diversity of the approach allows us to consider the concept of personnel management potential from labour economics and from the position of
psychology, sociology, and production organisation technology, which makes it possible to cover the maximum possible range of evaluation criteria. However, this depth of research does not allow us to systematise the developed calculation methods due to the lack of a unified approach to the definition itself, which introduces some dysfunctionality in forming a system.

Having established its aim and need in the theoretical and practical sphere, the study proceeds with reviewing problems associated with the issue through various literature and empirical reviews, followed by a theoretical understanding of the issue—staff managerial capability. The following section details the relevance and application process of the systematisation of experiences method, followed by an interpretation of the findings and their corroboration with the literature. The findings paved the way for developing the proposed systematical model for managerial capability assessment, followed by its detailed description. Finally, the study is concluded with the practical and theoretical implications and its limitations, thereby laying down some recommendations for future studies associated with the issue.

**Literature Review**

The modern notion of managerial capability or labour as an independent economic category came from Adam Smith’s writings—from his ideas on the division of labour and the specialisation of management function (Bragues, 2009; Crowley & Sobel, 2010). However, Taylor’s (1911) monologue on scientific management, first deployed the concept of ‘managerial labour’ as a special category by developing two separate categories managing the organisation’s human resources and managing the entire organisation. Based on the functional component of each definition, management is seen as a necessary process in the overall scope of work performed. Indeed, it was perhaps for the first time that management was viewed as a process that goes through three stages: defining the purpose of the work, identifying the resources required to carry it out, and defining the mechanisms for achieving the purpose. Since then, there have been numerous perspectives on the core skills defining managerial capabilities and assessments measuring these skills. For instance, Drucker (1967) viewed efficiency as a unique resource of managerial staff, determined not so much by existing skills in management and functional responsibilities but by the potential for development based on acquiring new knowledge and applying it in practice. However, Sinyagin (2018) approaches the definition and assessment of the managerial potential of managers from the position of acmeology—a specific explanation of the development of managerial competence. Taking the context of acmeological perspective, (Sinyagin, 2018) observed nine key indicators defining managerial competency, namely, “strategic leadership, managerial competence, dimensions of thinking, readiness for self-development, readiness for teamwork, perseverance, purposefulness and strength of personality, interpersonal and social interaction competence, self-management competence and expert competence” (p.301). Sinyagin (2018, p.301) goes on to argue that managerial competence as a sub-indicator comprises further dynamic capabilities of “managerial experience; alacrity for the implementation of managerial functions, readiness for administrative activities; ability to plan, organize, control, and coordinate the activities of large organizational structures; and, readiness for the adoption of independent management decisions”. Similarly, Vyatkin et al., (2021) relates high emotional intelligence and tolerance to uncertainty as necessary elements of managerial capacity. Hence, the assessment model should measure them to ensure robust managerial decisions in and economic success of the organisation.

The plethora of studies on managerial capability and assessment models have made it multidimensional, thereby necessitating its further specification and systematization. In particular, Lipshitz et al., (2001) and Lakhani et al., (2013) approach this concept from the perspective of aggregate capabilities of linear
and functional managers, expressing that such categories mandate the amount of work performed by management together. However, scholars Cheymetova & Scherbakov (2017) give a different perspective from that of Lipshitz et al., (2001) and Lakhani et al., (2013) by arguing managerial potential as the presence of a certain set of qualities in an employee, such as personal motivation, striving for career growth, availability of certain knowledge and competences in her/his sphere of activity, as well as managerial skills. Fursov et al. (2019), however interpret managerial potential as an ordered hierarchy of management subjects based primarily on personal qualities of a manager as the ability to make decisions in conditions of uncertainty and risk, as well as the ability to adapt the decisions made to the opportunities of the environment surrounding the organisation. When assessing human potential, the first thing to do is evaluate the performance and competence of the employee to be hired. Then existing potential is to be evaluated according to one of the four methods: Managerial Foresight (Amsteus, 2011), Routines-Foresight Model (Amsteus, 2011), Management Decision Plan (Chizhevskaya et al., 2020), and The Myers-Briggs Type Instrument (MBTI) (Coe, 1992). These methods are based on a manager’s trainability criteria and personal qualities and competencies. For example, the leaders of Lominger believe that potential is formed solely on a high level of learnability (Bogaert & Vloeberghs, 2005).

Furthermore, considering the increased dynamicity of our surrounding business environment, studies in the past decade have associated staff managerial capability with only dynamic capability instead of working on the individual concept of the former. For example, Roberts, Campbell, & Vijayasarathy (2016) have linked routine and innovative information system use behaviours with dynamic managerial capability, fostering employees’ volume and diversity of ideas for organisational innovation. Similarly, Tasheva & Nielsen (2020) observed that the dynamic managerial capability of employees at the global level (also known as global dynamic managerial capability or GDMC) is fostered through the firms’ increasing international exposure to domestic and foreign competition, international market presence and adoption of global strategies. Combining international and social capital with diverse international cognition in the higher echelons enables these firms to achieve optimal performance and competitive advantage. Tai, Wang, & Yeh (2019), on the other hand, stressed the ambidextrous managerial capacity in facilitating information system (IS) ambidexterity within the organisation through the employees’ “understanding [of] business situations, interacting with users, acquiring new technology skills, and flexible technology assets” (p.4). Therefore, these elements form one basis for assessing staff managerial capabilities. Thus, there is no unified point of view on such a concept as ‘managerial potential,’ which necessitates the study to bring forth a unified management perspective through action-based research. The methodology of the study is discussed in the next section.

Methodology

As understood from the literature, similar to the diverse nature of the assessment model of the managerial capability of the workforce, there has been diverseness in methodological approach investigating the assessment models and perceptions of the organisational staff on the various assessment models they apply. While the majority of the eminent empirical research on the assessment models involved quantitative surveys, statistically establishing the effectiveness of the models in capturing the managerial capabilities of the workforce (e.g. Andrews & Boyne, 2010, Amsteus, 2011; Massingham, 2014; Naquin & Holton, 2006); others have applied the theoretical approach (e.g. Appiah & Sarpong, 2015; Bontis, 2002; Cheymetova & Scherbakov, 2017; Chizhevskaya et al., 2020; Coe, 1992; Fursov et al., 2019; Krajcovicova et al., 2012). Nonetheless, there have been few attempts to capture management’s perspective on the assessment models, albeit these investigations are intended to test their proposed models instead of unifying the existing assessment approaches. Therefore,
seldom has any research applied a scientific, action-based methodology intending to establish a unified perspective on the staff managerial capability assessment model.

To address the gap, therefore, this study has adopted the systematisation of experience method (SyEM), essentially developed in the South Americas, which “focuses on the dynamics and movement of the processes, contributing to understanding and transforming the reality as much as to making knowledge dialogues with new theoretical and conceptual elements” (Rosa, 2019; p.172). The SyEM is an essentially participatory action research, emphasising effective social or educational transformative practices, through which critical reinterpretation and discursive reconstruction purports to “potentialising these practices and producing new knowledge that promotes resistances and re-existences in contrast to the hegemonic model” (Cordero & Carrillo, 2017; p.49).

The aim of applying this approach lies in understanding critically the developments occurring due to and knowledge generated through practice, implying a collective, systematic and in-depth view, thereby leading to solutions based on real-life situations while simultaneously reflecting on them (Costamagna & Spinelli, 2022). Besides, the SyEM enabled the researcher to strengthen and change existing practices through “critical re-appropriation of the experience” and communicate the learning generated with collectives involved in a similar issue (Holliday, 2020).

Finally, the method was applied to promote emancipatory thinking and participatory methodology to enhance critical understanding of the managerial capability assessment models, on which there are negligible initiatives on experience and reflection-based perspectives (Holliday, 2012; Rosa, 2019).

The study involved 48 men and 34 women between the ages of 23 and 66 in leadership roles and functions in 10 large organisations based in Kazakhstan. The primary conditions for selecting candidates for the study were higher education and leadership experience. All respondents were divided into five groups according to their qualifications and the duration of their managerial activities. The first group was the ‘young’ generation of managers, who were less than three years old when managing the organisation. Their management style was characterised by flexibility, focus on results, and modern IT industry gadgets. The second group included managers who had been in their positions for three to six years. The more managerial experience, the more the manager began to rely on such qualities as the ability to analyse information and clarity quickly and objectively in executing instructions and evaluating the results. The third group included managers with six to ten years of experience. Their leadership style was characterised by making independent and well-reasoned decisions and developing multitasking skills. The fourth group consisted of managers with ten to fifteen years of experience. Their management style was characterised by making wise use of various resources and assessing and allocating job responsibilities competently. Finally, the fifth group included managers with over 15 years of experience. According to the study’s objectives, a criteria scorecard was drawn up, as presented in Table 1.

The study was conducted using non-categorised inclusive observation conducted by the authors during three years of working with statistical data characterising the managerial potential of personnel. The obtained data were supplemented and verified based on conversations with the directors of large regional companies and on studying foreign and domestic literature on the subject. While collecting the data, the researcher observed an opportunity to form a systematic model for assessing the managerial potential of the personnel, including the accepted system of values and norms, as well as the leadership qualities of top and middle management, which influence the efficiency of the management system. The management model is also formed based on methods, factors, evaluation structure, and levels of impact. Overall, based on an extensive literature review and discussions with senior management of enterprises in the region responsible for shaping the management
capacity assessment system in their enterprises, the authors developed a systematic model for assessing the management capacity of personnel, which was pilot-tested in several enterprises to refine the model elements further. Several management determinants are central to the model, such as assessing management system capacity, process capacity, mechanism capacity, and system competence capacity.

Table 1: The Criteria Scorecard Capturing the Potential Managerial Capabilities

<table>
<thead>
<tr>
<th>Questions</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1 At What Level is the Structure for Assessing the Managerial Capacity of Staff</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Staffing Level</td>
<td>43</td>
<td>7</td>
<td>12</td>
<td>14</td>
<td>6</td>
</tr>
<tr>
<td>Level of Employment</td>
<td>10</td>
<td>21</td>
<td>23</td>
<td>12</td>
<td>16</td>
</tr>
<tr>
<td>Functional Level</td>
<td>9</td>
<td>47</td>
<td>12</td>
<td>7</td>
<td>7</td>
</tr>
<tr>
<td>Intellectual Level</td>
<td>10</td>
<td>11</td>
<td>6</td>
<td>28</td>
<td>27</td>
</tr>
<tr>
<td><strong>2 At What Level Should Staff Management Capacity Factors be Assessed</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mega Level</td>
<td>42</td>
<td>10</td>
<td>10</td>
<td>14</td>
<td>6</td>
</tr>
<tr>
<td>Macro-Level</td>
<td>5</td>
<td>30</td>
<td>30</td>
<td>9</td>
<td>8</td>
</tr>
<tr>
<td>Meso-Level</td>
<td>34</td>
<td>12</td>
<td>28</td>
<td>7</td>
<td>1</td>
</tr>
<tr>
<td>Micro-Level</td>
<td>10</td>
<td>13</td>
<td>8</td>
<td>25</td>
<td>26</td>
</tr>
<tr>
<td><strong>3 What are the Most Effective Methods for Assessing the Managerial Capacity of Staff?</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Assessment of the Capacity of the Management System</td>
<td>14</td>
<td>10</td>
<td>26</td>
<td>26</td>
<td>6</td>
</tr>
<tr>
<td>Assessing the Capacity of the Management Process</td>
<td>11</td>
<td>39</td>
<td>11</td>
<td>14</td>
<td>7</td>
</tr>
<tr>
<td>Assessment of the Capacity of the Governance Mechanism</td>
<td>9</td>
<td>11</td>
<td>25</td>
<td>12</td>
<td>25</td>
</tr>
<tr>
<td>Assessment of the Competence Capacity of the Management System</td>
<td>21</td>
<td>21</td>
<td>22</td>
<td>10</td>
<td>8</td>
</tr>
<tr>
<td><strong>4 What Level of Management Personnel Evaluation Depends on the Capacity</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Developable Capacity</td>
<td>6</td>
<td>34</td>
<td>8</td>
<td>14</td>
<td>20</td>
</tr>
<tr>
<td>Capacity Used</td>
<td>19</td>
<td>9</td>
<td>20</td>
<td>22</td>
<td>12</td>
</tr>
<tr>
<td>Unidentified Potential</td>
<td>7</td>
<td>9</td>
<td>13</td>
<td>8</td>
<td>45</td>
</tr>
<tr>
<td><strong>5 Which Components of Management Capacity have the Most Significant Impact on Management Capacity</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Levels of Assessment of Staff Management Capacity</td>
<td>23</td>
<td>10</td>
<td>21</td>
<td>23</td>
<td>5</td>
</tr>
<tr>
<td>Methods for Assessing the Managerial capacity of the Staff</td>
<td>11</td>
<td>22</td>
<td>23</td>
<td>14</td>
<td>12</td>
</tr>
</tbody>
</table>

Source: Calculated by the Authors

**Findings**

The formation of a human resource management appraisal model involves first assessing the impact on people, improving the effectiveness of the modelling and systematisation process. The authors noted that the assessment of managerial capacity is a powerful tool to improve the effectiveness of the management process. Ongoing monitoring of the managerial capacity of staff enables effective managerial decisions to be made and productivity to be increased. An adequate performance appraisal system should respond to performance and prevent defects in performance. The assessment of managerial capacity based on forming a systematic model should improve the entire enterprise’s performance (Amsteus, 2011; Naquin & Holton, 2006). This concept is intended to create an internal structural quality management system. Consequently, it was important to understand the evaluation process and its interaction at different stages of the management process in the organisation (Andrews & Boyne, 2010). The
study presents the results of an assessment of personnel management based on methods of evaluating effectiveness. The authors analysed approaches to managerial potential from the point of view of the organisation and identified its specific features in modern conditions. In addition, the study examined the current state of personnel management potential by identifying problem areas in personnel assessment methods, as well as staff movement up the career ladder, thereby identifying gaps in the current personnel assessment system and identifying the causes of low efficiency. Finally, the authors have identified ways to improve the organisation’s current system of personnel management assessment by forming a systematic assessment model based on a survey of top and middle management.

From this perspective, the study has classified and systematised the concept of staff management capacity based on the objectives set and the management levels and components of the organisation that contribute to the promotion of an employee in the management hierarchy (Table 2) (Dokukina and Polyanin, 2020).

Table 2: Systemisation of Staff Management Capacity Based on Management Levels, Tasks and Functions

<table>
<thead>
<tr>
<th>Level of Control</th>
<th>Level of Objectives</th>
<th>Correlation of Management Functions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Operational</td>
<td>Execution of the Company’s Current Business Processes</td>
<td>70% (procedural)</td>
</tr>
<tr>
<td>Tactical</td>
<td>Performing Work Based on a Process- Systems Management Approach, Considering the External Environment and the Company’s Strategy</td>
<td>30% (procedural)</td>
</tr>
<tr>
<td>Strategic</td>
<td>Shaping and Adjusting the Management System Based on the Company’s Strategy, Goals and Objectives</td>
<td>40% (result-oriented)</td>
</tr>
</tbody>
</table>

Source: Authors

The above systematisation of the managerial potential of staff based on management levels, tasks, and functions allows us to visualise the stages required for the formation of managerial skills, as well as for the formation of a methodology for assessing managerial skills, the basis for which can be a gradation in the ratio of management functions. At the operational management level, an employee provides ongoing business processes that have little impact on the bottom line. In the next stage, as the professional skills grow, the procedural function is broken down into an integrative function capable of meeting the organisation’s tactical and strategic objectives. This stage allows the manager to shape the organisation’s strategy based on the external environment. Finally, outputs are brought to the forefront in the third stage, while strategic and tactical concerns are relegated to the back burner. This stage allows changes to the management system based on the goals, objectives and adopted development strategies.

The concept allows linking the stages of management skills development to the management functions performed at each stage. Based on the level of management and the functions assigned at each stage, it is possible to form a methodology for assessing management skills and developing evaluation criteria for the effectiveness of the management mechanism. By shaping and transforming the management system through their actions, the manager can structure the goals and objectives of the whole organisation. At the same time, passing through each level implies quantitative growth of performed functions and qualitative
reassessment of competencies on the basis of the scope of work performed. Management levels are directly linked to management functions, which vary depending on the assigned tasks and goals. A manager moves up the management levels by progressively passing through stages such as process orientation, integration or result orientation, gradually shifting the focus of her/his efforts from process functions.

Therefore, the managerial capacities existence for the construction of a model for assessing the labour invested. The starting point for constructing this model could be the above systematisation of the managerial capacity of the staff based on management levels, tasks and functions. It is also necessary to consider other characteristics of managerial activity, such as learning ability, stress resistance, and focus on results, which indirectly impacts managerial personnel assessment. It is the ability to learn new skills that serve as the basis for assessing managerial potential, which changes because of passing levels of management. The level and capability of learning discover the potential of management personnel by expanding skills, generalising and implementing the acquired knowledge into practice, and enhancing competencies by acquiring new ones.

The assessment of managerial skills depends on the level of management. The higher the level of management, the more sophisticated skills a manager needs to perform her/ his functions. In that case, a further increase requires a transition to a new level that involves addressing current tactical tasks and strategic ones in the distant future and linking the extent of current efforts and the achievement of results in the future. The higher the management level, the more focused and results-oriented the management staff is. Therefore, 'involuntary intellectual control' comes to the fore and can provide the necessary concentration on a process of self-learning, developed as a need at a subconscious level.

Contemporary literature has highlighted several approaches in defining the managerial potential in terms of goals and tasks to be performed, functional manifestations, and the staff capabilities to perform managerial functions (e.g. Andrews & Boyne 2010; Amsteus 2011; Appiah & Sarpong, 2015; Bontis, 2002; Coe, 1992; Chizhevskaya et al., 2020; Cheymetova & Scherbakov, 2017; Fursov et al., 2019; Krajcovicova et al., Massingham, 2014; Naquin & Holton, 2006). Four of these approaches held importance: process, functional, instrumental, and resource-based. The process approach is based on the principle of continuous action of a managed system mediating the links between the business elements of the structure into a unified whole. The functional approach monitors and evaluates the performance of the staffs’ functional characteristics without regard to the outputs’ effectiveness. This approach allows for identifying the managerial capacity through the prism of the management functions performed. The disadvantage of this approach is the concentration of managerial capacity on the performance of individual management functions based on the interaction of structural units.

On the other hand, the instrumental approach considers managerial capacity as a tool necessary to perform certain managerial functions and organise the interaction of process lines. This approach emphasises the ability to anticipate events, predict the consequences of applied management methods, identify the role of personal qualities in the management hierarchy of goals, and form strategic approaches to assessing the managerial impact. Finally, the resource approach assesses managerial capacity from the resources required to perform certain functions and methods. The resource approach can specify such notions as the management potential of an individual employee and the team as a whole. In this case, such a character appears as integral, which allows the evaluation of the totality of applied resources from the position of managerial potential. Figure 1 presents the systematisation of the assessment approaches to managerial capability.

The development of assessment criteria of managerial potential allows for identifying the resource potential of a group of employees,
making it possible to form a long-term forecast of sustainability of the organisation’s socio-economic system. Management potential, in this case, can be viewed from two perspectives: as an existing set of characteristics of the organisation’s managerial staff and as a reserve potential of employees capable of performing management functions of the group in the future. Thus, it is necessary to distinguish between existing and resource managerial capacities. In the first case, the evaluation criteria are based on the manager’s performance based on the methods she/he uses in her/his activities and the existing personnel management methodology in the organisation, which imposes certain limitations on the management system. In the second case, evaluation criteria can be based on the employee’s past performance and the potential she/he has shown in the non-standard operating environment of the organisation. The different approaches to managerial capability assessment lead to a certain inconsistency in the methodologies currently existing in the labour market.

Figure 1: Systematisation of Managerial Capacity Approaches from the Perspective of the Organisation
Source: Compiled by the Authors

The modern managerial work environment can overcome the contradictions in approaches to managerial capacity from the organisation’s perspective. Although the performance evaluation criteria come to the fore, it is possible to overcome the formalisation and specialisation in the management system and the institutional boundaries defined by job descriptions and instructions. Consequently, the systematisation of the staff management capacity model should consider the staff not as the bearer of certain skills and a set of work characteristics but as an aggregate structure capable of transformational change and aiming at achieving a specific result. Therefore, from this perspective, it is necessary to develop a set of principles that can form the basis of a systematic model for assessing the managerial potential of personnel. These principles include the following:

- management capacity needs to be seen as a special kind of capacity with common characteristics and evaluation criteria;
- The integration of capabilities, attributes and functions can provide the basis for the development of evaluation criteria for staff performance;
- management capacity should integrate management forms, techniques and
tools, the ultimate goal of which should be to achieve a certain result;
▪ The managerial capacity should not only be possessed by the organisation’s existing teams but, above all, by the entire staff as a single, systematic entity;
▪ management capacity needs to be seen as a unified structure that contributes to improving the managerial impact on staff;
▪ management capacity, acting as a systemic element of an organisation, can form a resource that can significantly impact the sustainability of the entire structure, capable of self-organisation and self-development.

Thus, the development of evaluation criteria of managerial potential makes it possible to predict the sustainability level of the organisation’s entire socio-economic system. Furthermore, developing a methodology for assessing managerial potential makes it possible to evaluate this sustainability in the short term and the long term. Managerial capacity, in this case, is seen as one of the main elements of the organisation’s socio-economic system. It is based on the ability to combine the manager’s qualities and the performance of functional tasks according to the job directives. This paradigm is based on the institutional component of the organisation, oriented towards the fulfilment of managerial tasks in the most efficient way with a minimum of resources. The emerging contradictions between the functional and institutional components of the management system allow for the formalisation of personnel forms and methods of management work.

The adaptive capacity of staff expressed indirectly through managerial capacity provides opportunities to overcome contradictions that arise at the interface between institutional and functional paradigms. In assessing managerial potential from the perspective of subjective factors of managerial activity, it is necessary to consider the principles of interaction within the system. A set of certain characteristics that include various evaluation criteria makes it possible to develop a systematic model that contains the whole range of possible criteria for evaluative indicators. In this case, it is necessary to consider managerial labour not as a set of labour and professional indicators capable of controlling the system but as a set of parameters that function within the system and directly impact the final result of the entire organisation.

The construction of this systematic model of managerial capacity is based on certain influencing factors, stratified according to the approaches to the conditions of system functioning. Therefore, to develop a base, the study distinguished the following levels of influence on managerial capacity:

▪ The mega-level determines the impact of components such as the surrounding institutional structure, norms and regulations on working conditions that formalise managerial capacity;
▪ The macro-level is shaped by the methods, methodologies and systems formed by the criteria of the assessment parameters in the organisation, determining the development priorities;
▪ The meso-level is based on the individual organisation’s development strategy as a single mechanism, including placement requirements, job descriptions, provisions for incentives, and career development opportunities;
▪ The micro-level is formed based on actions and interactions within the organisation to assess the staff’s efforts along with the results achieved in the short term, and the methods influencing the organisational management;
▪ Finally, the nano-level is basic, involving the essential characteristics of the individual as a unit, acting as both a subject and an object of governance.

The abovementioned levels allow structuring the components of managerial potential from the evaluation criteria of the resultant impact on the organisation’s system. Figure 2 hence presents the systematic model for assessing the managerial potential of personnel.
Proposed Model

The proposed systemological model systematises the main structural elements of the system of assessment of personnel management potential, revealing interrelations and regularities in the development of this process and the reflection of its results on the final values of the organisation’s functioning. Depending on management level, evaluation factors, and evaluation levels, one or another method of evaluating the managerial potential of personnel is chosen. Thus, the labour level, in conjunction with the macro-level factor, implies assessing the capacity of the management system based on the capacity used. Unidentified potential can be assessed by assessing the potential of the management system competencies based on the functional component of the meso-level.

For a deeper understanding of the target interfaces, it is necessary to summarise the essence of each method separately. The assessment of management system competence involves calculating components such as the total value of the organisation’s capital and resources, the proportion of management personnel, the level of education of management elements, and the turnover and level of management automation. Calculated management system competence capability measures include learning capability, focus on results, the manager’s involvement, and the ability to involve the team in the work process.
The methodology for assessing governance capacity is based more on structural characteristics such as the ability and effectiveness of the organisation’s external and internal environment to interact and the role of the managing staff in the process.

**Conclusion**

The study aimed to develop a systematic assessment model of managerial capability using literature and the perspectives of the contemporary managers of large organisations of Russia. For this, we collected the data using the systematisation of experience method. The model singles out the managerial potential as a separate group of factors that can significantly impact the efficiency of the organisation’s functioning. The systematisation of such components as assessment structure, assessment factors, assessment levels as well as methods of the assessment of the managerial potential of the personnel allowed uniting the basic components in a structured model, making it possible to determine the assessment criteria of the efficient effect on the system of an organisation. The article identifies the need to strengthen the planning and monitoring of human resources activities to identify the managerial potential of personnel. The author’s concept of personnel management potential assessment based on applying a systematic model is extensive because the management tool is easy to administer, and its effectiveness can be assessed quickly.

Assessment of the managerial capacity of staff has become increasingly important in recent years due to population growth, urbanisation and accelerated development activities. These activities have led to a conflict between human resources’ physical and mental capacities. A systematic model and understanding of human resource management’s various aspects have implications for the effective use of human resources, solving economic problems, and improving management systems. The need for a management capability assessment offers a desired future capability versus the current capability and offers a systematic way of gathering critical knowledge and information about an asset such as the company’s workforce. The listed levels in the evaluations proposed to allow structuring the components of management potential from the position of evaluation criteria of effective impact on the system of organisation.

Most importantly, studies have applied SYEM from an educational research perspective and are significantly limited to South American academia (e.g. Cordero & Carrillo, 2017; Costamagna & Spinelli, 2022; Holliday 2012; Rosa, 2019). Furthermore, it is still a new method, seldom used in global research, specifically in organisational or managerial capability. Therefore, the application of the SyEM to develop new insights and theories on the experience of the management’s usage of the assessment models in organisational context is a novel initiative. The study has albeit established a base on the method but requires further action-based studies to highlight its effectiveness to the collective dealing with similar issue of establishing a unified assessment model or perspective on staff managerial capability. Furthermore, the novel insights established through SyEM employment would help managers strategise their existing assessment models, making them inclusive of the new perspectives established.

Despite the significance of the study in applying the SyEM to gain managerial perspectives on assessment approaches and corroborate the insights gained from literature, the study lacked empirical evidence on the effectiveness and predictability of the model in recognising potential managerial capability among staff. Therefore, empirical evidence from the 10 Kazakhstani organisations, where the initial data was collected, is necessary, especially time-series-based investigation, to understand the pre-and-post changes occurring due to the proposed model implementation. Besides, investigating the adequacy of the model elements and levels described is also required to maintain the model’s effectiveness in facing the dynamic environment and continually capturing the modified managerial capabilities.
References


Ethical Approval and Conflict of Interests
We declare that the manuscript was prepared following the protocols of the Helsinki Declaration. We also declare that there is no conflict of interest, either financial or non-financial, related to the manuscript submitted to Journal Space and Culture, India.

Author Contribution Statement
Yunusov Madiyar Bakhtiyarovich: Methodology and Content Analysis.

Yessirkepova Altyn Mahmudovna: Review of Literature, Content Analysis, Conceptualisation and Discussion.

Baineyeva Parida Turgunbayevna: Conceptalisation and Review.

Aliyeva Zhanna Tynybekovna: Data Supervision.

Polezhayeva Inna Sergeevna: Writing initial drafts and editing.

Informed Consent
We declare that we have taken all the required permission (where necessary) before submitting the manuscript to the Journal Space and Culture, India.

Funding
We hereby declare that we received no funding from any source to prepare this manuscript.

Data Availability Statement
We confirm that the data supporting the findings of this study are available within the article.